



Community Investment Tax Credit Program for the Promotion of Affordable Housing Opportunities
and Small Business Lending **CERTIFICATE OF CONTRIBUTION FOR TAX CREDIT**

PART 1 - BUSINESS AND CONTRIBUTION INFORMATION (Completed by Contributor)

Name of financial institution: _____

Business mailing address: _____

Contact person and title: _____ Telephone number: (____) _____

Tennessee Franchise and Excise number: _____

Tax Year (Check One) Calendar year Fiscal year from _____ to _____

Type of Investment (Check All That Apply):

- Qualified loan (2% below prime rate) \$ _____ Date Approved _____
- Qualified low-rate loan (4% below prime rate) \$ _____ Date Approved _____
- Qualified investment (longer than 5 years) \$ _____ Date Approved _____
- Grant or contribution \$ _____ Date Approved _____

Submitted by: _____
Name of Financial Institution

By: _____
Signature Print Name and Title Date

PART 2 - ELIGIBLE HOUSING ORGANIZATION or Community Development Financial Institution
(Completed by Eligible Organization)

(Check One)

- Tennessee Nonprofit Organization Public Housing Authority
- Development District THDA
- Community Development Financial Institutions

Name of eligible organization: _____

Business mailing address: _____

Contact person and title: _____ Telephone number: (____) _____

Type of Eligible Activity (Check All That Apply):

Activities that create or preserve affordable housing:

- Construction of single family and multi-family housing \$ _____
- Conversion \$ _____
- Rehabilitation \$ _____
- Acquisition \$ _____
- Land \$ _____
- Financing (i.e., through loan funds) \$ _____

Activities that help obtain housing:

- Down payment assistance \$ _____
- Pre-purchase counseling \$ _____
- IDAs for homeownership \$ _____
- Supportive services tied to housing (including but not limited to services for the elderly, developmentally or mentally disabled, youth transitioning from foster care, homeless, and other targeted groups) \$ _____
- Deposits: Utilities and security. \$ _____

